



232 Market Street  
Flowood, MS 39232

### ***Intelligent Capital to Build Exceptional Mississippi Companies***

Petros Mississippi Fund I, LLC (the “Fund”) is a \$6.4 million Mississippi-based investment fund. The mission of the Fund is to encourage, and assist in the creation, development, and expansion of, Mississippi qualified business, by providing them access to both capital and operational expertise. The Fund seeks to expand employment opportunities in Mississippi, promoting the growth of the State’s economy, with an emphasis on small business enterprises, which traditionally have had difficulty attracting necessary growth capital.

#### **Investment Parameters**

- Investments will primarily provide bridge and/or growth capital to growing, profitable or near profitable companies, in the underserved lower middle market
- Primarily senior and mezzanine debt, with possible warrants and/or equity features
- Typical deal will have a 2 to 3-year term with no prepayment penalty
- Interest rate and amortization TBD
- Target investment size of \$200,000 to \$968,000 (single or cumulative investments in one company or its affiliates)
- Can syndicate larger, quality deals with other similar firms
- Preservation of capital is the first priority
- Adequate cash flow to service the loan
- Collateral (IP, A/R, Inventory, Equipment, and/or Personal Guarantee)
- Expectation to have representation on the Board (board observation rights for debt)
- Industries include but not limited to the following: manufacturing; wholesale trade; technology; communications; research & development; waste management & remediation; and education
- Excluded industries include: retail, insurance, banking, real estate development as well as professional services firms (doctors, lawyers, accountants)

#### **Minimum Requirements for Qualified Business Seeking Capital**

- Has its principal operations in Mississippi, with its headquarters and at least 80% of the business organization’s employees located in the state
- Has fewer than 100 employees at the time of receiving an initial investment
- Has not more than \$10 million in net income in the previous year

**For further information contact: -See format for CT with map**  
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